



2023 Revenue Accounting Committee

DOT O&D Survey

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On Jan 31, 2023, the US DOT published 14 CFR Part 241, § 19-8, amending the reporting requirements of Origin-Destination Survey of Airline Passenger Traffic (O&D Survey)

Resulted from a long-time effort between US DOT, A4A and Air Carriers to modernize the reporting requirements

Rules and Regulations

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DEPARTMENT OF TRANSPORTATION

Office of the Secretary

14 CFR Parts 241 and 298

[Docket No. DOT-OST-2018-0132]

RIN 2105-AE45

Updates to the Origin—Destination Survey of Airline Passengers

AGENCY: Office of the Secretary of Transportation (OST), U.S. Department of Transportation (DOT).

ACTION: Final rulemaking.

SUMMARY: DOT finalizes amendments to update the collection and processing of aviation traffic data in the Origin—Destination Survey of Airline Passenger Traffic (O&D). As part of this action,

Executive Summary

Purpose of the Regulatory Action

This final rule enhances the utility of the publicly available aviation data in the Origin—Destination Survey of Airline Passengers (O&D), which will provide significant benefits to a variety of data users. The rule enhances the quality of the data by: (1) reducing the long-term reporting burden on the O&D Reporting Carriers; (2) making the O&D more relevant and useful to airlines, aviation policy makers, researchers, and stakeholders; (3) obtaining more accurate ticket data from a broader group of air carriers and markets; (4) reducing the time it takes to disseminate the O&D and the international Schedule T100(f); and (5) increasing the statistical correlation between the O&D and the Schedule T100 and Schedule T100(f) (T100/T100(f)) for data validation purposes. These actions are taken under the statutory authorities in 49 U.S.C. 329(b)(1), which requires the Department to collect and disseminate information on the origin and destination of airline passengers including, at a minimum, information on: (1) the origin and destination of passengers in interstate air

Form 41 Schedule T100, Financials Information, and O&D fare information.

- *14 CFR part 298: Exemptions for Air Taxi and Commuter Air Carriers*, whereby air taxi operators and commuter air carriers, which are provided certain exemptions from some of the economic regulatory provisions of Subtitle VII of Title 49 of the United States Code, are required to submit simplified Financials and T100 traffic.

In this rulemaking, the Department finalizes updates to its method of collecting and processing O&D fare information under Part 241 to: (1) allow full automation of the reporting of the O&D by aligning reporting with current airline passenger accounting practices; and (2) enhance the accuracy and usefulness of DOT's collection of aviation traffic data. The Department also makes a corresponding change to Part 298 to reflect removal of the reporting exemptions for U.S.-based air carriers and commuter air carriers with a business model that limits them to flying aircraft with fewer than 60 seats. DOT does not make any changes to the regulatory text of Part 217 in this final rule.

Summary of Major Provisions

Summary of Major Changes

New-14 CFR Part 241 19-8

1. Reporting Airline: Issuing Carrier unless Issuing Airline not a Reporting Airline
2. No aircraft size threshold for reporting requirement
3. Reporting Period: Monthly
4. Aggregated Reporting: Eliminated
5. Tax Amount: Reported
6. Via Points: Reported
7. Dwell Time: Reported
8. Fare Basis Code: Eliminated
9. Purchase Window: Reported
10. Year and Month of departure: Reported
11. ATI Airlines: To be considered as Reporting Airline

Old-14 CFR Part 241 19-7

1. Reporting Airline: First Reporting Operating Airline in the itinerary sequence
2. Only required to report if operating aircraft 60 seats or greater
3. Reporting Period: Quarterly
4. Aggregated Reporting
5. Tax Amount: Not reported
6. Via Points: Not reported
7. Dwell Time: Not reported
8. Fare Basis Code: Reported
9. Purchase Window: Not reported
10. Year and Month of departure: Not reported
11. ATI Airlines: Not considered as Reporting Airline

When?

- New reporting requirements effective for air travel taking place on or after July 1, 2025
 - Report due to DOT by September 15, 2025
- Dual reporting under both rules required for up to a year
 - DOT ready to receive April 2024 test data under new rule, on May 1, 2024
 - Depending on DOT review, an Air Carrier may be able to cease dual reporting after six months

ATPCO Solution

- ACH and ATPCO are partnering with Air Carriers to design a shared DOT O&D Reporting Solution under the new requirements (Design Team)
 - Developed and operated by ATPCO
 - Reliant on Sales Data Exchange (SDE) data and other data sources
 - Tax and Ticketing Fees data
 - Is tax imposed by government?
 - Schedules data
 - Calculate dwell time and via points
 - Surface-Limo, Train, Boat & Hovercraft

Design Team

- Design team launched
 - Several meetings to date
 - Face to Face meeting scheduled for May 31, 2023
 - Smaller, focused working groups established to drill into issues and create business rules
 - Effort underway to study any gaps in SDE data for the Air Carriers
 - If interested in participating send an email to:
USDOTSurvey@atpco.net

High-Level Milestones

Key DOT Milestones	2024												2025											
	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
Earliest test data reporting period for 19-8 - 01APR24				01APR																				
Dual Reporting Period					MAY2024-JUN2025 - Comparison of 19-7 quarterly vs. 19-8 monthly data (minimum 6 months data for acceptance)																			
Earliest cutover reporting period to 19-8 - 01JAN25													01JAN											
Last required 19-7 reporting period: 01JUN25																		01JUN						
Latest cutover reporting period to 19-8 - 01JUL25																			01JUL					
Mandated DOT Receipt of 19-8 Data: 15SEP25																					15SEP			

2023				2024				2025			
Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q3
DESIGN											
		DEVELOPMENT									
				TESTING							
					TESTING WITH DOT AVAILABLE						
								EARLY CUTOVER PERIOD			
										CUTOVER	



Thank you